



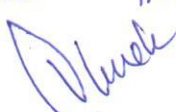

OPTIEMUS INFRACOM LIMITED

Reg. Office: K-20, IInd Floor, Lajpat Nagar-II, New Delhi-110 024

CIN: L64200DL1993PLC054086

STATEMENT OF AUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON 31st MARCH, 2014

PART-I		(Amt in Lacs except EPS and shareholding data)					
		STANDALONE QUARTER ENDED			STANDALONE YEAR ENDED		CONSOLIDATED YEAR ENDED
Particulars	3 months ended 31.03.2014	Preceding 3 months ended 31.12.2013	Corresponding 3 months ended 31.03.2013	Current period ended on 31.03.2014	Previous year ended on 31.03.2013	Current period ended on 31.03.2014	Previous year ended on 31.03.2013
	Audited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	Income from operations						
(a) Net Sales /Income from operations (Net of Excises Duty)	91,635	1,04,867	86,040	4,08,001	2,82,699	4,08,109	2,82,783
(b) other operating income	265	402	156	1,412	461	655	459
Total income from operations (net)	91,900	1,05,269	86,197	4,09,413	2,83,160	4,08,763	2,83,242
2	Expenses						
(a) Increase/decrease in stock in trade and work in progress	(3,436)	(2,967)	(3,377)	(5,467)	(2,665)	(5,467)	(2,636)
(b) Cost of materials consumed	-	-	-	-	-	-	-
(c) Purchases of traded goods	88,623	1,00,772	83,403	3,84,990	2,65,015	3,85,240	2,65,065
(d) Direct Expenses	3,040	3,308	2,767	13,207	8,900	12,955	8,901
(e) Employee Cost	526	497	478	1,962	1,667	2,087	1,667
(f) Depreciation and amortisation expense	445	494	157	1,249	637	1,251	637
(g) Legal & Professional Charges	81	111	186	342	443	353	443
(h) Selling & Distribution Expenses	743	534	354	2,155	825	2,155	825
(i) Operating and Other Expenses	735	363	356	1,889	1,031	1,259	1,046
Total expenses	90,757	1,03,112	84,324	4,00,327	2,75,853	3,99,832	2,75,948
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)						
	1,143	2,157	1,873	9,086	7,307	8,931	7,294
4	Other income						
	1,481	966	318	2,483	342	2,483	342
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)						
	2,624	3,123	2,191	11,569	7,649	11,414	7,636
6	Finance costs						
	1,357	1,154	816	3,886	2,867	3,888	2,867
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)						
	1,267	1,969	1,375	7,684	4,783	7,526	4,770
8	Exceptional items						
	333	-	(58)	333	(58)	333	(58)
9	Profit / (Loss) from ordinary activities before tax (7 + 8)						
	1,600	1,969	1,317	8,016	4,725	7,859	4,712
10	Tax expense						
	473	674	427	2,659	1,664	2,659	1,664
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)						
	1,127	1,295	890	5,357	3,061	5,200	3,048
12	Extraordinary items (net of tax expense)						
	-	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)						
	1,127	1,295	890	5,357	3,061	5,200	3,048
14	Share of profit / (loss) of associates*						
	-	-	-	-	-	-	-
15	Minority interest *						
	-	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15) *						
	1,127	1,295	890	5,357	3,061	5,200	3,048
17	Paid-up equity share capital (Face Value of the Share shall be indicated)						
	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each shares)	858141910 (85814191 @ Rs. 10 each
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						
	-	-	-	8,520	5,459	-	5,453
19 f	Earnings per share (before extraordinary items) (not annualised):						
(a) Basic	1.31	1.51	1.04	6.24	3.57	6.06	3.55
(b) Diluted	1.31	1.51	1.04	6.24	3.57	6.06	3.55
19 ii	Earnings per share (after extraordinary items) (not annualised):						
(a) Basic	1.31	1.51	1.04	6.24	3.57	6.06	3.55
(b) Diluted	1.31	1.51	1.04	6.24	3.57	6.06	3.55

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PART II

A. SELECTED INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT

Particulars	QUARTER ENDED			YEAR ENDED	
	3 months ended 31.03.2014	Preceding 3 months ended 31.12.2013	Corresponding 3 months ended 31.03.2013	Year to date figures for current period ended 31.03.2014	Year to date figures for the previous year ended 31.03.2013
PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of Shares	2,15,13,650	2,15,13,650	2,15,13,650	2,15,13,650	2,15,13,650
- Percentage of shareholding	25.07	25.07	25.07	25.07	25.07
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of shares	---	---	---	---	---
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	---	---	---	---	---
- Percentage of shares (as a % of the total share capital of the company)	---	---	---	---	---
b) Non-encumbered					
- Number of shares	6,43,00,541	6,43,00,541	6,43,00,541	6,43,00,541	6,43,00,541
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	74.93	74.93	74.93	74.93	74.93

B. INVESTORS COMPLAINTS

As on 31.03.2014

Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of During the quarter	2
Remaining unresolved at the end of the quarter	0

SEGMENT WISE RESULTS AS PER CLAUSE 41 OF THE LISTING AGREEMENT ARE AS FOLLOWS:

Particulars	STANDALONE QUARTER ENDED			STANDALONE YEAR ENDED		CONSOLIDATED YEAR ENDED	
	3 months ended 31.03.2014	Preceding 3 months ended 31.12.2013	Corresponding 3 months ended 31.03.2013	Year to date figures for the current period ended on 31.03.2014	Year to date figures for the previous year ended on 31.03.2013	Year to date figures for the current period ended on 31.03.2014	Year to date figures for the previous year ended on
	Audited	Unaudited	Audited	Audited	Audited	Audited	Audited
I. Segment Revenue							
a) Telecommunications-Mobile Handset and Accessories	91,900	1,05,269	86,197	4,09,413	2,83,121	4,08,763	2,83,121
b) Construction Business and Renting	851	842	-	1,811	36	1,811	36
Total	92,750	1,06,111	86,197	4,11,224	2,83,157	4,10,574	2,83,157
Less: Inter Segment Revenue	-	-	-	-	-	-	-
Net Sales/Income From Operations	92,750	1,06,111	86,197	4,11,224	2,83,157	4,10,574	2,83,157
II. Segment Results							
Profit before Interest & Tax							
a) Telecommunications-Mobile Handset and Accessories	1,476	2,160	1,930	9,419	7,491	9,264	7,478
b) Construction Business and Renting	518	840	(57)	1,274	(183)	1,274	(183)
TOTAL	1,994	2,999	1,873	10,693	7,308	10,537	7,295
Less:							
(a) Interest	1,357	1,154	816	3,886	2,867	3,888	2,867
(b) Other un-allocable expenditure net off un-allocable income	(963)	(124)	(260)	(1,210)	(284)	(1,210)	(284)
Total Profit before Tax	1,600	1,969	1,317	8,016	4,725	7,859	4,712
III. Capital employed (Segment Assets-Segment Liabilities)	Since Fixed Assets used in the Company's Business can not be specifically identified with any of the reportable segments as these are used interchangeably among segments, segmentwise disclosure on capital employed has not been furnished.						

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STATEMENT OF ASSETS AND LIABILITIES				
Particulars	STANDALONE YEAR ENDED		CONSOLIDATED YEAR ENDED	
	31.03.2014	31.03.2013	31.03.2014	31.03.2013
	Audited	Audited	Audited	Audited
A. EQUITY AND LIABILITIES				
1. Shareholders' funds				
(a) Share Capital	8,581	8,581	8,581	8,581
(b) Reserve & Surplus	13,531	8,520	13,401	8,509
(c) Money received against share warrants	-	-	-	-
Sub-total - Shareholders' funds	22,112	17,102	21,982	17,091
2. Share application money pending allotment				
3. Minority interest				
4. Non-current liabilities				
(a) Long-term borrowings	18,000	11,938	18,000	11,938
(b) Deferred tax liabilities (net)	322	202	322	202
(c) Other long-term liabilities	109	956	109	92
(d) Long-term provisions	56	56	56	57
Sub-total - Non-current liabilities	18,487	13,153	18,487	12,289
5. Current liabilities				
(a) Short-term borrowings	22,059	11,748	22,059	11,748
(b) Trade payables	22,684	22,872	22,792	22,898
(c) Other current liabilities	1,952	2,187	2,034	3,051
(d) Short-term provisions	2,522	88	2,559	89
Sub-total - Current liabilities	49,217	36,895	49,445	37,786
TOTAL - EQUITY AND LIABILITIES	89,816	67,150	89,913	67,166
Particulars	STANDALONE YEAR ENDED		CONSOLIDATED YEAR ENDED	
	31.03.2014	31.03.2013	31.03.2014	31.03.2013
	Audited	Audited	Audited	Audited
B. ASSETS				
1. Non-current assets				
(a) Fixed assets	22,786	13,554	22,809	13,554
(b) Goodwill on consolidation	-	-	-	-
(c) Non-current investments	2,007	395	560	86
(d) Deferred tax assets (net)	-	-	-	-
(e) Long-term loans and advances	408	244	483	322
(f) Other non-current assets	565	584	598	584
(g) Capital WIP	-	3,706	-	3,706
Sub-total - Non-current assets	25,766	18,483	24,449	18,252
2. Current assets				
(a) Current investments	28	28	28	28
(b) Inventories	12,373	6,907	12,386	6,907
(c) Trade receivables	24,824	25,118	25,843	25,144
(d) Cash and cash equivalents	11,711	7,047	11,932	7,195
(e) Short-term loans and advances	11,832	8,861	11,989	8,934
(f) Other current assets	3,281	706	3,286	706
Sub-total - Current assets	64,050	48,667	65,464	48,914
TOTAL - ASSETS	89,816	67,150	89,913	67,166

Notes:-

- The Audited standalone & Consolidated financial results of the Company for the quarter and financial year ended on March 31, 2014 have been duly reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 30th May, 2014.
- Being the Last Quarter of the financial year 2013-14, some yearly provisions on non-moving items and discount have been accounted in this quarter, hence the profitability of last quarter is impacted.
- The segment wise revenue, results and capital employed have been prepared in accordance with the Accounting Standard-17 "Segment Reporting" as notified in the Companies (Accounting Standards) Rules 2006.
- The basic and diluted earnings per share has been calculated in accordance with the Accounting Standard -20 "Earnings Per Share" as notified in the Companies (Accounting Standards) Rules, 2006.
- The Audited standalone & Consolidated financial results of the Company for the Quarter and financial year ended on March 31, 2014 are also available on website of the Company (www.optimus.com) and BSE Limited (www.bseindia.com).
- Figures for previous period have been re-grouped, re-arranged and re-classified wherever necessary to make them comparable.
- These are the Standalone & Consolidated financial results

By order of the Board of Directors
For Optimus Infracom Limited

Sd/-
Ashok Gupta
Managing Director

Place: New Delhi
Date: July 11, 2014

